

# ONLINE PERSONALS WATCH

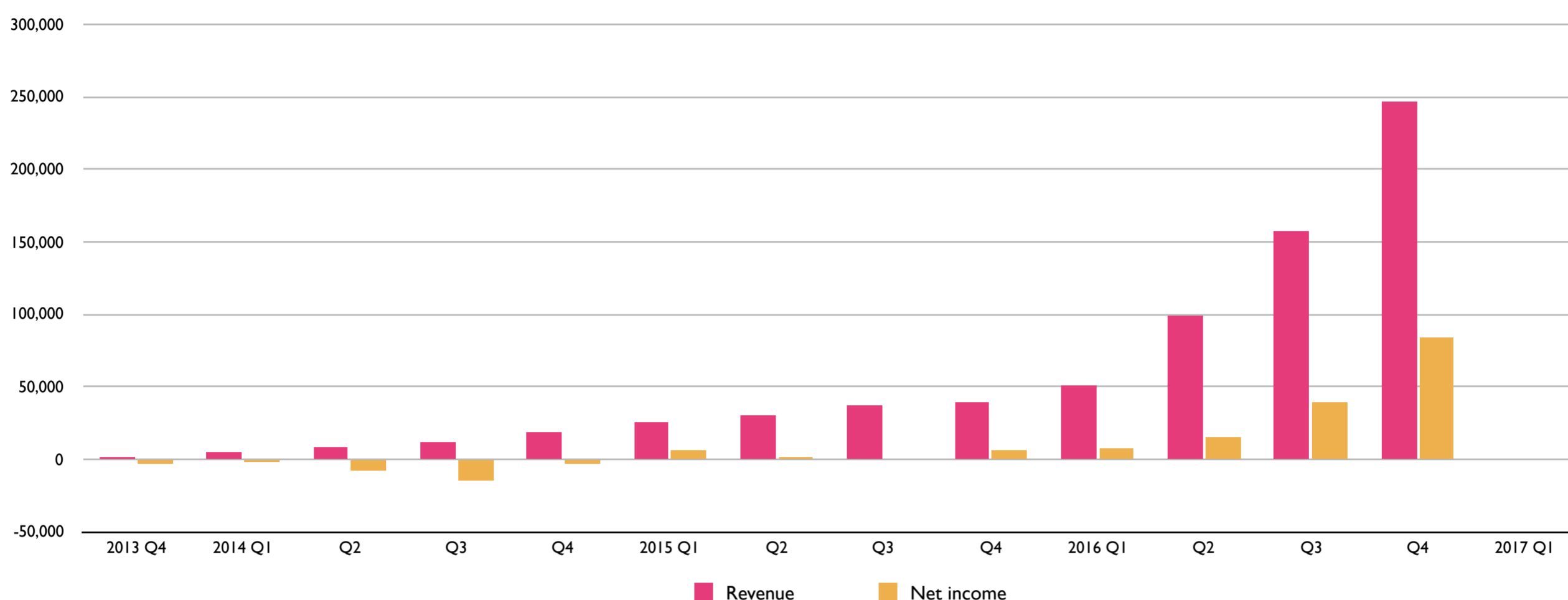
Last Update: May 15, 2017

Source: Momo Press Releases



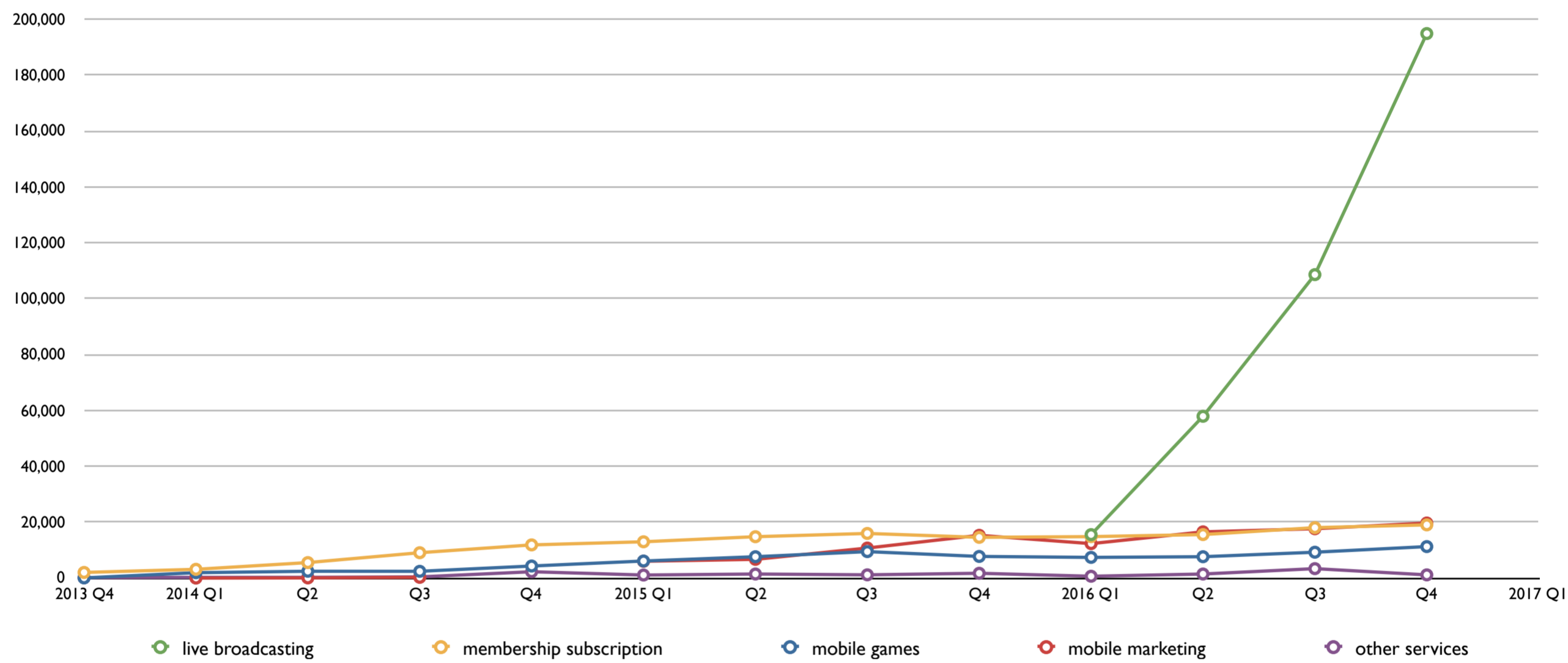
## NET REVENUE/NET INCOME - (000) USD

PERIOD	2013		2014				2015				2016				2017
	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	
REVENUE	2,312	5,446	8,440	12,319	18,550	26,324	30,726	37,476	39,462	50,922	99,012	157,046	246,118		
NET INCOME	-3,100	-1,200	-7,000	-14,600	-2,500	6,700	1,700	-1	6,100	7,100	15,400	39,004	83,783		



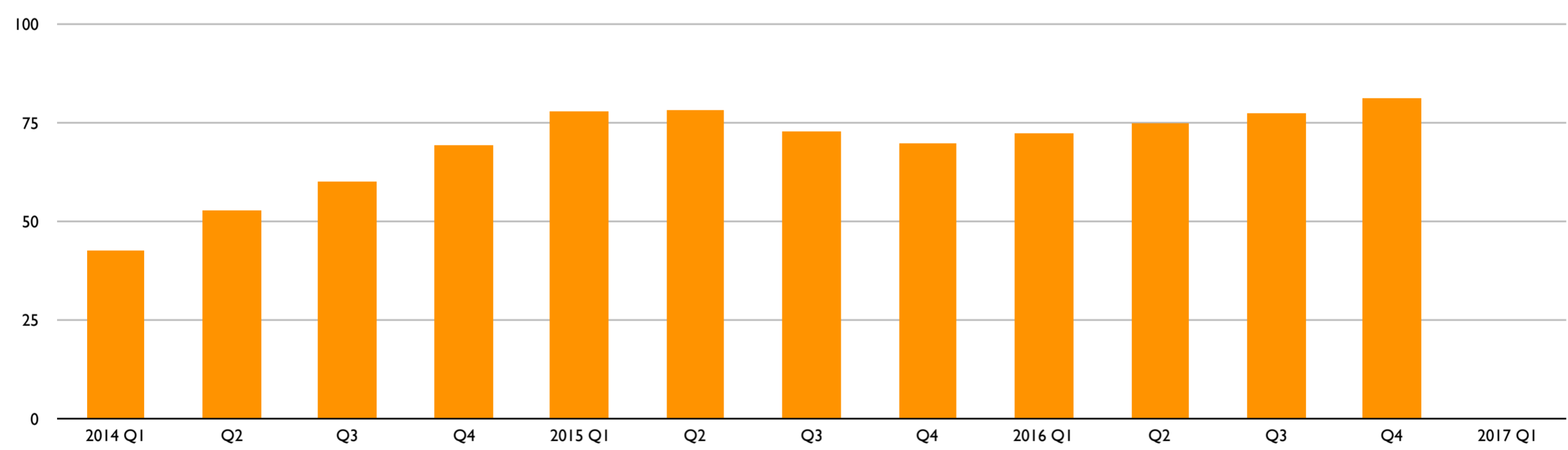
## NET REVENUE BY SEGMENTS - (000) USD

PERIOD	2013		2014				2015				2016				2017
	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	
LIVE BROADCASTING										15,578	57,912	108,595	194,840		
MEMBERSHIP SUBSCRIPTION	2,049	3,166	5,578	9,109	11,903	13,021	14,834	16,002	14,605	14,863	15,599	18,074	19,067		
MOBILE GAMES	92	1,963	2,475	2,453	4,346	6,134	7,674	9,499	7,775	7,434	7,674	9,284	11,299		
MOBILE MARKETING		29	89	303		6,044	6,733	10,777	15,331	12,358	16,569	17,682	19,730		
OTHER SERVICES	171	288	298	454	2,301	1,125	1,485	1,198	1,751	689	1,485	3,411	1,182		



## MONTHLY ACTIVE USERS IN MILLION

PERIOD	2014				2015				2016				2017
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
TOTAL	43	53	60	69	78	78	73	70	72	75	77	81	



## MOMO (momo) COMMON STOC - BASIC CHART COMPARED TO SP500 & DOW JONES INDUSTRIAL AVERAGE

MOMO INC. (MOMO) 43.00 2.89 (7.21%) As of 11:52AM EDT. NasdaqGS Real Time Price. Market open.

